

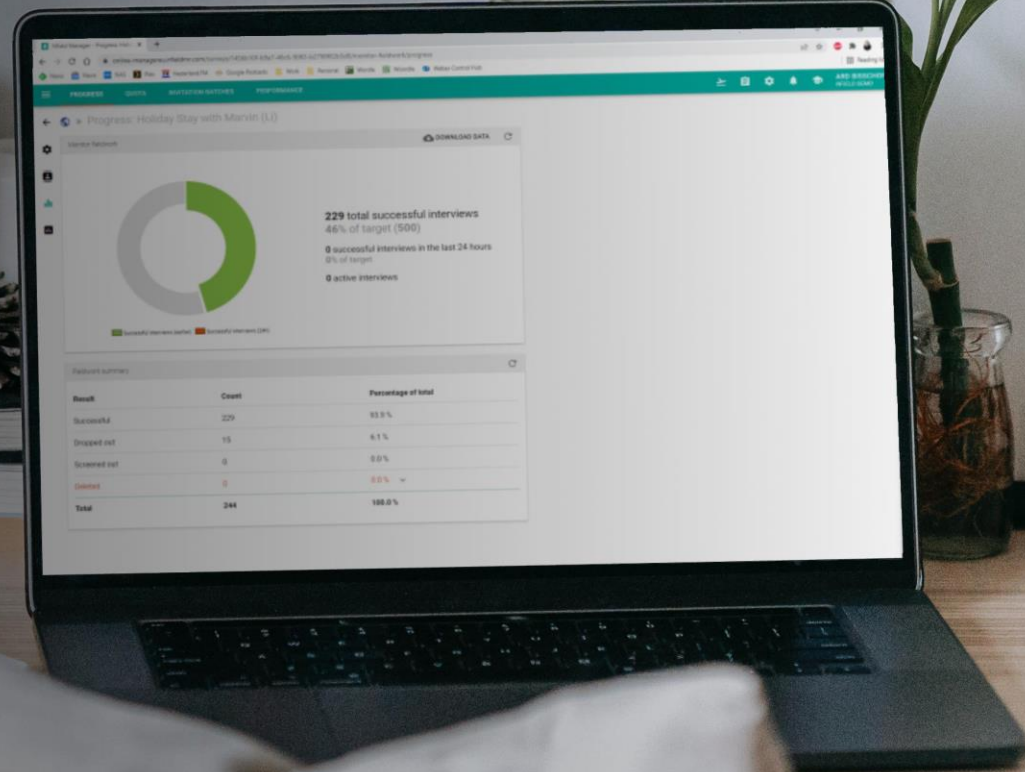


NIPO Academy

51 – Quota in Nfield: The basics

1st session

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11 - 12 July 2024



Quota Academies

Basic

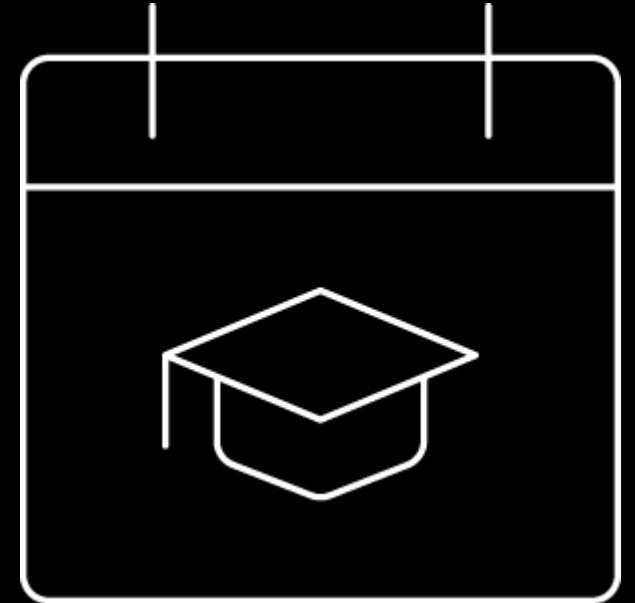
Now

Advanced

25/26 July

Troubleshooting

8/9 August



AGENDA

- 1 How to set up quota (demo)

- 2 How to use quota in the script (demo)

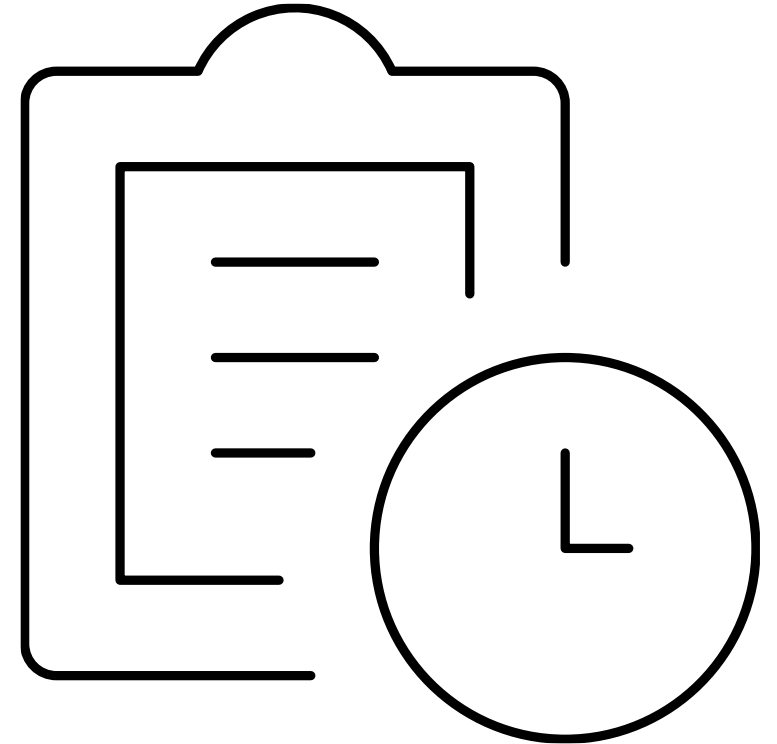
- 3 Monitoring quota (demo)

- 4 How to prevent overshoot (demo)

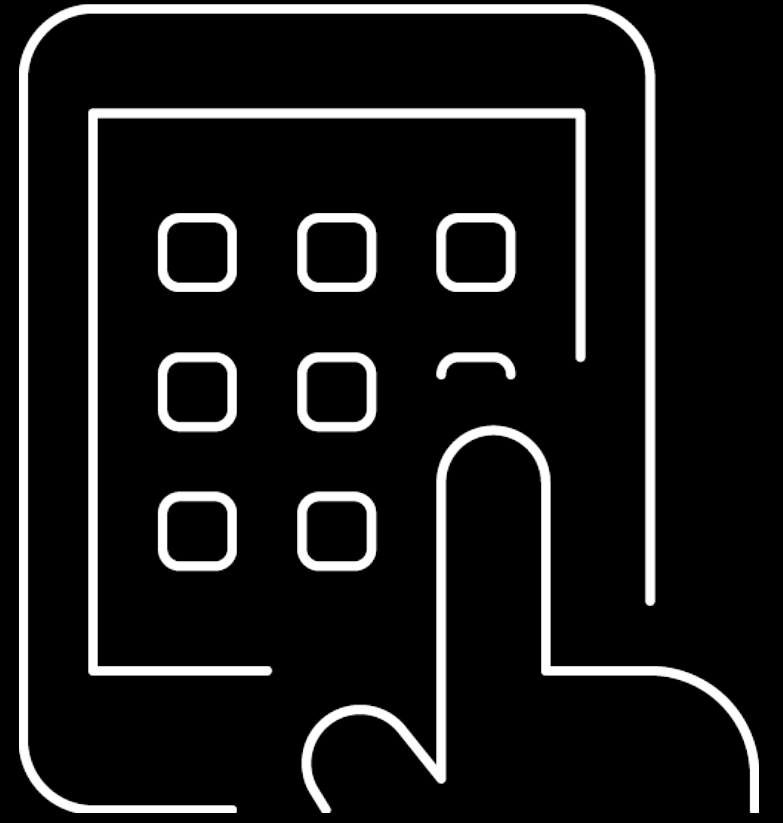
- 5 Changing quota targets (demo)

- 6 Changing quota frame (demo)

- 7 Questions



Demo



Recap

Quota can be set up in the Nfield Manager or the API, Blueprints can be used for often repeated quota frames.

Cell targets can be maximum and / or minimum.

Total target is always a maximum.

In case of conflicts minimum targets get precedence over maximum targets.

Quota is explicitly checked in the script using the *STRAT command.

Quota is not checked per cell but always over the entire quota frame.

Default; active interviews are not taken into account when checking quota.

This behavior can be adjusted using the overshoot option in the quota setup.

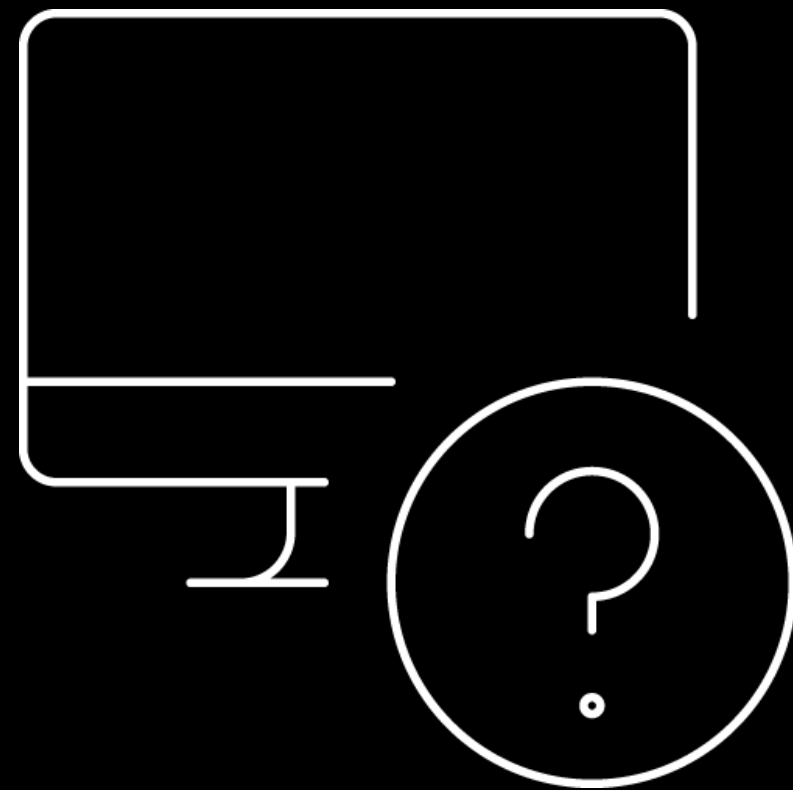
After starting fieldwork quota targets can be adjusted in the quota monitor screen.

(After starting fieldwork) Quota frame (variables, levels or interlocking) can be changed in the quota setup screen.

After starting fieldwork quota frame changes will result in a new quota frame version with reset target achievements.

Questions?

(use the chat)



Final Remarks

- Recording of this session will be available later this week.
- Manuals are already updated.
- If you have suggestions for a topic, please write to your Helpdesk.

- *Next NIPO Academy > Quota advanced*

Thank you!

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